

## HOW TO PREPARE FOR YOUR CSS PROFILE

Please log into [College Board CSS Profile](#) before your appointment and fill out all of the personal, contacts, and demographic information.



### ONE PARENT IS REQUIRED TO ATTEND

Student attendance is optional.



### BASIC INFORMATION

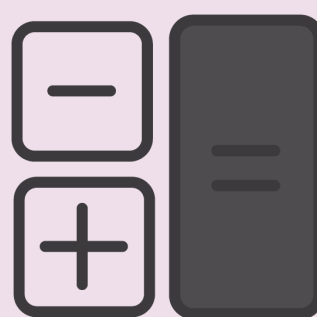
Information needed to complete CSS Profile:

- Student's Collegeboard.org username and password.
- Student's social security number.



### THE STUDENT'S LIST OF SCHOOLS

Please have a list of schools that the student has applied to or is going to apply to.



### 2021 TAX RETURNS FOR STUDENT & PARENT

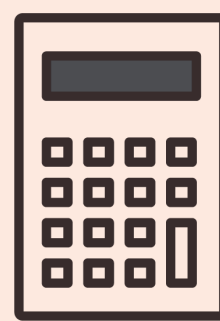
2021 Federal Tax Return and W-2s for both the parent(s) & student.



### HOME VALUE

- Value of your home
- How much you paid
- How much you owe
- The year of purchase
- Monthly mortgage payment

Please provide the same information above for investment properties you own.



### ACCOUNT BALANCES

- Parent & student checking & savings accounts.
- The total value of investments. ex: stocks, bonds, 529 Plan, mutual funds, CDs.
- Amount not covered by medical, dental, amount paid to FSA

### If Applicable....

- Annual amounts of untaxed income received in the household.  
Ex: (SSDI or child support)
- Tuition paid for students and siblings attending private elementary or high school
- If you own a business that employs more than 100 people, please provide the total value of the business (buildings & equipment) and how much is owed on the business.