HOW TO PREPARE FOR YOUR FAFSA

ONE PARENT IS REQUIRED TO ATTEND
Student attendance is optional.

CREATE FSA ID’S
An FSA ID is required for both parent and the student. Create an account at fsaid.ed.gov before your appointment. View the tutorial to create an FSA ID.

THE STUDENT’S LIST OF SCHOOLS
Please have a list of schools that the student has applied to or is going to apply to.

2021 TAX RETURNS FOR STUDENT & PARENT
2021 Federal Tax Return and W-2s for both the parent(s) & student.

MARRIAGE OR DIVORCE
The month and year of the parent’s date of marriage and/or divorce are required.

ACCOUNT BALANCES
- Parent & student checking & savings accounts.
- The total value of investments. ex: stocks, bonds, 529 Plan, mutual funds, CDs, NOT retirement.

If Applicable....
- Annual amounts of untaxed income received in the household. Ex: (SSDI or child support)
- Resident Card Number
- If you own a business that employs more than 100 people, please provide the total value of the business (buildings & equipment) and how much is owed on the business.