

HOW TO PREPARE FOR YOUR CSS PROFILE



Please log into [College Board CSS Profile](#) before your appointment and fill out all of the personal, contacts, and demographic information.



ONE PARENT IS REQUIRED TO PARTICIPATE

Student must be reachable during the appointment.



BASIC INFORMATION

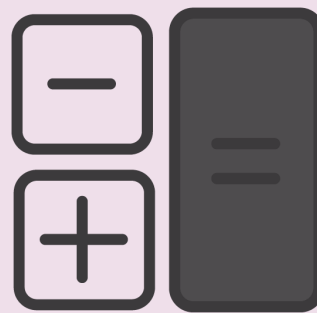
Information needed to complete CSS Profile:

- Student's Collegeboard.org username and password.
- Student's social security number.



THE STUDENT'S LIST OF SCHOOLS

Please have a list of schools that the student has applied to or is going to apply to.



2022 TAX RETURNS FOR STUDENT & PARENT

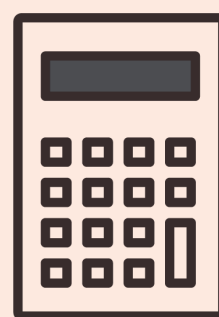
2022 Federal Tax Return and W-2s for both the parent(s) & student.



HOME VALUE

- Value of your home
- How much you paid
- How much you owe
- The year of purchase
- Monthly mortgage payment

Please provide the same information above for investment properties you own.



ACCOUNT BALANCES

- Parent & student: checking & savings accounts.
- The total value of investments. ex: stocks, bonds, 529 Plan, mutual funds, CDs.
- Amount not covered by the medical, and dental, amount paid to FSA

If Applicable....

- Annual amounts of untaxed income received in the household.
Ex: (SSDI or child support)
- Tuition paid for students and siblings attending private elementary or high school
- If you own a business that employs more than 100 people, please provide the total value of the business (buildings & equipment) and how much is owed on the business.