



RISLA College Planning Center

FAFSA CHECKLIST

Use the FAFSA checklist to stay organized and keep on track!

Remember: If you have any questions, contact RISLA College Planning Center to schedule a [free appointment](#) to complete your FAFSA form.

FSA ID

COMPLETE

CREATE [FSA ID](#)

Required for both parent and student before starting the FAFSA.

PERSONAL IDENTIFICATION

COMPLETE

FOR PARENTS

Social Security Card

Driver's License

Alien Registration Number (if you are not a US Citizen)

FOR STUDENTS

Social Security Card

Driver's License

Alien Registration Number (if you are not a US Citizen)

TAX RETURNS

COMPLETE

FOR PARENTS

Federal Income Tax Returns (2022)

FOR STUDENTS

Federal Income Tax Returns (2022)

W2 AND/OR CURRENT PAYSTUB

COMPLETE

FOR PARENTS

W2s and/or Pay Stubs

FOR STUDENTS

W2s and/or Pay Stubs

CONTINUED	
IMPORTANT DATES (MONTH & YEAR REQUIRED)	COMPLETE
Date of Marriage	MM/YYYY
Date of Divorce	MM/YYYY
FINANCES	COMPLETE
FOR PARENTS	
Bank Statement for Checking (current)	
Bank Statement for Savings (current)	
FOR STUDENTS	
Bank Statement for Checking (current)	
Bank Statement for Savings (current)	
FOR PARENTS	
Total Value of All Investments (Do NOT include retirement)	
Stocks & Bonds	
529 Plans (Parent Owned/Student Benefactor)	
Mutual Funds	
CDs	
Investment Property (Not Primary Residence)	
If you own a business, please know the total value of the business (buildings and equipment and how much you owe on the business.	
Building	
Equipment	
Loan Balance	
List Other Resources	
CONTINUED	
COLLEGE LIST	COMPLETE
Prepare a list of schools the student has applied to or is planning to attend.	

#1 SCHOOL		
#2 SCHOOL		
#3 SCHOOL		
#4 SCHOOL		
#5 SCHOOL		
TITLE IV INSTITUTION CODES		COMPLETE
FAFSA federal school code search.		
#1 SCHOOL		
#2 SCHOOL		
#3 SCHOOL		
#4 SCHOOL		
#5 SCHOOL		
CSS PROFILE		COMPLETE
<p>Some private schools require another financial aid form called the CSS Profile. You can click here to see if your school requires it. If so, make sure to check their deadline and make an appointment with us before that date.</p>		

Visit us online at collegeplanningcenter.org to learn more.